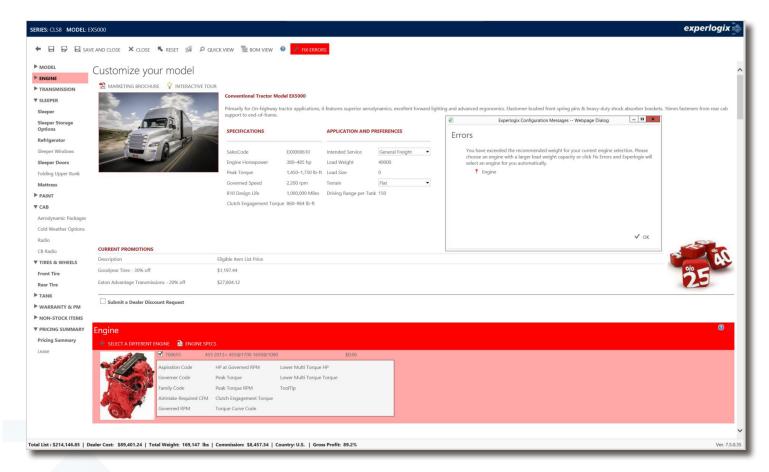# experlogix

The CPQ Experts.™

Experlogix CPQ

for Microsoft Dynamics® CRM

www.experlogix.com

The #1 CPQ (Configure, Price, Quote) Solution for Microsoft Dynamics CRM

Since 2005, our goal has been to provide the absolute best CPQ experience for Dynamics CRM users by delivering a CPQ solution specifically tuned for Dynamics CRM. Hundreds of customers, thousands of users, the Dynamics partner community and Microsoft all agree: Experlogix is the finest CPQ software for Dynamics CRM.

2016 Microsoft Dynamics
ISV of the Year
United States

2015 Microsoft Dynamics
ISV of the Year Finalist
United States

Experlogix CPQ
for Microsoft Dynamics® CRM

- Eliminate quote errors

- Speed quote-to-order times

- Trigger discount approvals

- Calculate anything

- Create bill-of-materials

- Multi-currency & language support

- Works with CRM versions 2011, 2013, 2015, 2016

- Fast set-up, easy maintenance

Microsoft

Microsoft Dynamics CRM

Online or On-Premise
We give you the power of choice with the unique ability to switch between platforms anytime. You can even host and own Experlogix yourself and connect to CRM Online if needed.

We Respect the CRM UI
No matter which version of CRM you use, Experlogix matches the look of CRM. Why is this important? It provides a natural transition from CRM to CPQ for your users, shortens learning curves and increases user adoption. Wish we didn't match CRM? We've got other skins to choose from or you can create your own.

Harness OOTB CRM
Complete integration with CRM Opportunities, Quotes, Orders and Service Contracts is available the moment you install Experlogix. Access to the CRM Product Catalog and Price Lists is also at the ready, as is integration with Custom Entities. It's all available OOTB (out-of-the-box).

Offline
With our proven offline technology, your reps in remove locations can still build quotes and orders, regardless of complexity.

Read from & Write to CRM
Let's say you need Experlogix to calculate a quote's gross profit and send that back to CRM for reporting. With clicks (rather than coding), it's done. What if you want Experlogix to recognize the account's country and only display products in that region to your rep? Get it done in minutes!

Trigger CRM Workflows
Experlogix can fire CRM workflows to route for discount approvals, engineering change requests and more.

Portal Access
We add powerful quote and order capabilities to ADX Studio, Microsoft's integrated portal solution for Dynamics CRM. Empower your resellers, distributors, and external reps to create their own quotes with Experlogix.

CRM Updates
If you're ready to take advantage of a new CRM release, rest assured we support the new version – there's never a delay.

"Experlogix has been an indispensable partner in providing advanced CPQ functionality to hundreds of Dynamics CRM customers."

- Jujhar Singh
  General Manager, Microsoft Dynamics CRM

experlogix *The CPQ Experts.™*

2016 Microsoft Dynamics
ISV of the Year
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Gold
Microsoft Partner
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Experlogix Inc. Salt Lake City, UT • Santa Barbara, CA • Boston, MA

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